

**Current Report No.:** 37/2018

**Date of preparation:** 30 May 2018

**Short name of Issuer:** ENEA S.A.

**Subject:** List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of ENEA S.A. held on 28 May 2018

**Legal basis:** Article 70 item 3 of the Act on offerings - list of shareholders with over 5% of votes at the General Meeting

Content of report:

The Management Board of ENEA S.A. ("Company") informs that during the Extraordinary General Meeting of the Company which was held on 28 May 2018 ("EGM") the shareholders holding at least 5% of votes at that EGM were:

- The State Treasury that at EGM held 227,357,768 shares in ENEA S.A. with 227,357,768 votes, which constituted 68.16% of votes at that EGM and equalled to 51.50% of the total number of votes in the Company,
- Nationale-Nederlanden Otwarty Fundusz Emerytalny that at EGM held 19,000,000 shares in ENEA S.A. with 19,000,000 votes, which constituted 5.70% of votes at that EGM and equalled to 4.30% of the total number of votes in the Company,
- Otwarty Fundusz Emerytalny PZU "Złota Jesień" that at EGM held 18,800,000 shares in ENEA S.A. with 18,800,000 votes, which constituted 5.64% of votes at that EGM and equalled to 4.26% of the total number of votes in the Company,
- investment funds managed by Towarzystwo Funduszy Inwestycyjnych PZU S.A. that at EGM jointly held 24,310,900 shares in ENEA S.A. with 24,310,900 votes, which constituted 7.29% of votes at that EGM and equalled to 5.51% of the total number of votes in the Company, including PZU Fundusz Inwestycyjny Otwarty Parasolowy Subfundusz PZU Stabilnego Wzrostu Mazurek that at EGM held 17,309,200 shares in ENEA S.A. with 17,309,200 votes, which constituted 5.19% of votes at that EGM and equalled to 3.92% of the total number of votes in the Company.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

Date	Name	Position/function	Signature
30 May 2018	Mirosław Kowalik	President of the Board	Mirosław Kowalik
30 May 2018	Piotr Olejniczak	Member of the Board	Piotr Olejniczak