

Current Report No.: 24/2018

Date of preparation: 19 April 2018

Short name of issuer: ENEA S.A.

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of Shareholders of ENEA S.A. held on 16 April 2018

Legal basis: Article 70 item 3 of the Act on offerings - list of shareholders with over 5% of votes at the General Meeting of Shareholders

Content of report:

The Management Board of ENEA S.A. ("Company") informs that during the Extraordinary General Meeting of Shareholders of the Company which was held on 16 April 2018 ("EGM") the shareholders holding at least 5% of votes at that EGM were:

- The State Treasury that at EGM held 227,357,768 shares in ENEA S.A. with 227,357,768 votes, which constituted 67.00% of votes at that EGM and equalled to 51.50% of the total number of votes in the Company,

- Nationale-Nederlanden Otwarty Fundusz Emerytalny that at EGM held 19,320,000 shares in ENEA S.A. with 19,320,000 votes, which constituted 5.69% of votes at that EGM and equalled to 4.38% of the total number of votes in the Company,

- Otwarty Fundusz Emerytalny PZU "Złota jesień" that at EGM held 18,800,00 shares in ENEA S.A. with 18,800,000 votes, which constituted 5.54% of votes at that EGM and equalled to 4.26% of the total number of votes in the Company,

- investment funds managed by Towarzystwo Funduszy Inwestycyjnych PZU S.A. that at EGM jointly held 30,469,951 shares in ENEA S.A. with 30,469,951 votes, which constituted 8.98% of votes at that EGM and equalled to 6.90% of the total number of votes in the Company, including PZU Fundusz Inwestycyjny Otwarty Parasolowy Subfundusz PZU Stabilnego Wzrostu Mazurek that at EGM held 21,636,424 shares in ENEA S.A. with 21,636,424 votes, which constituted 6.38% of votes at that EGM and equalled to 4.90% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	First and last name	Position/function	Signature
19 April 2018	Mirosław Kowalik	President of the Management Board	Mirosław Kowalik
19 April 2018	Piotr Olejniczak	Member of the Management Board	Piotr Olejniczak