

Current Report No.: 21/2018

Date of preparation: 16 April 2018

Short name of issuer: ENEA S.A.

Subject: Amendments to the Company's Statute made by the Extraordinary General Meeting of Shareholders of ENEA S.A. on 16 April 2018

Legal basis: Article 56 item 1(2) of the Act on offerings - current and periodic information

Content of report:

The Management Board of ENEA S.A. ("Company") hereby informs that the Extraordinary General Meeting of Shareholders of ENEA S.A. held on 16 April 2018 pursuant to resolution No. 8 amended the Company's Statute within the scope of §13 as follows:

1) The hitherto existing wording of item 5:

„A candidate for a Member of the Board must satisfy the requirements specified in item 9 and 10.”

shall be superseded with the following wording:

“A candidate for a Member of the Board must satisfy the requirements specified in item 8 and 9.”;

2) Item 7 shall be deleted entirely in its hitherto existing wording:

“The deadline for admitting applications may not be shorter than 14 days of the publication of the notice of the qualification procedure.”;

3) The hitherto item 8 in its existing wording:

“The Supervisory Board notifies the results of the qualification procedure to shareholders and grants access to the minutes of the qualification procedure.”

shall be renumbered to item 7;

4) The hitherto item 9 in its existing wording:

“A candidate for a Member of the Board of the Company may be a person who satisfies the following cumulative conditions:

a) holds a higher qualification or higher qualification obtained abroad and recognised in the Republic of Poland, subject to separate provisions.

b) holds at least 5 years of employment period based on a contract of employment, appointment, election, nomination, co-operative contract of employment, or provision of services based on another agreement or conducting business operations on own account,

c) holds at least 3 years of experience on managerial positions or independent positions or resulting from conducting business operations on own account,

d) satisfies requirements other than those mentioned in letter a-c specified in separate provisions, and in particular does not infringe upon limitations and prohibition to hold a position of a member of a management body in commercial companies;”

shall be renumbered to item 8;

5) The hitherto item 10 in its existing wording:

“Additionally, a candidate for the position of a member of the Management Board may not be a person who satisfies at least one on the below mentioned conditions:

- a) holds a position of a social co-worker or is employed in a constituency office, senator's office, constituency and senator's office or an European Parliament member's office based on a contract of employment or provides work services based on a contract of mandate or another contract of a similar nature,
 - b) is a member of a body of a political party representing the political party and authorised to draw liabilities,
 - c) is employed by a political party based on a contract of employment or provides work services based on a contract of mandate or another contract of a similar nature,
 - d) holds a position in a company trade union or company trade union in a group company,
 - e) their social or paid for operations give rise to a conflict of interests in relation to the company's operations."
- shall be renumbered to item 9.

At the same time, the Company hereby informs that the Extraordinary General Meeting of Shareholders of ENEA S.A. held on 16 April 2018 authorised the Supervisory Board of ENEA S.A. to determine a consolidated text of the amended Company's Statute in accordance with the amendments listed hereinabove.

Detailed legal basis: § 38 item 1(2) of the regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...]

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	First and last name	Position/function	Signature
16 April 2018	Mirosław Kowalik	President of the Management Board	Mirosław Kowalik
16 April 2018	Piotr Olejniczak	Member of the Management Board	Piotr Olejniczak