

	9 months ended 30 September		9 months ended 30 September	
	2016 (unaudited)	2015 (unaudited)	2016 (unaudited)	2015 (unaudited)
	in PLN m		in EUR m	
Sales revenue	52	45	12	11
Operating profit	(44)	(51)	(10)	(12)
Profit before tax	811	840	186	202
Net profit	822	868	188	209
Comprehensive income	843	893	193	215
Net cash from operating activities	(29)	(42)	(7)	(10)
Net cash from investing activities	351	1 009	80	243
Net cash from financing activities	(542)	(641)	(124)	(154)
Net change in cash and cash equivalents	(220)	326	(50)	78
Earnings per share, basic and diluted (PLN/EUR per share)	1.99	2.10	0.45	0.50
Average weighted number of outstanding common shares used to calculate the basic earnings per share ratio (in million)	414	414	414	414



	Balance as at		Balance as at	
	30 September 2016 (unaudited)	31 December 2015	30 September 2016 (unaudited)	31 December 2015
	in PLN m		in EUR m	
Non-current assets	11,223	10,865	2,603	2,550
Current assets	2,168	1,678	503	394
Total assets	13,391	12,543	3,106	2,943
Non-current liabilities	5,538	5,703	1,284	1,338
Current liabilities	688	315	160	74
Equity	7,165	6,525	1,662	1,531
Share capital	4,522	4,522	1,049	1,061
Book value per share (in PLN/EUR per share)*	17.31	15.76	4.01	3.70
Number of common shares at the end of the period (in million)	414	414	414	414

* Carrying amount, i.e. assets less liabilities, divided by the number of shares.

The above financial data for the periods ended 30 September 2016 and 30 September 2015 were converted into EUR according to the following rules:

- (1) individual items of the statement of financial position – at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.3120 on 30 September 2016 and PLN 4.2615 on 31 December 2015.
- (2) individual items of the statement of comprehensive income and the cash flow statement – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.3688 for the period 1 January-30 September 2016, PLN 4.1585 for 1 January-30 September 2015.
- (3) individual items of the statement of comprehensive income – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.3688 for the period 1 January-30 September 2016, PLN 4.1585 for 1 January-30 September 2015.

