

Gdańsk, 3 December 2013

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Subject: Information on determining the sales price of the Company's shares being sold, the final number of the Company's shares being sold and offered in the initial public offering and the number of the Company's shares being sold designated to be allocated to the various categories of investors

Legal basis: Art. 56 section 1 point 1 of the Act on Offerings – confidential information

The Management Board of ENERGA SA („Company”) discloses information on determining the sales price of the Company's shares being sold, the final number of the Company's shares being sold and offered in the initial public offering pursuant to the Company's prospectus and the number of the Company's shares being sold designated to be allocated to the various categories of investors.

Legal basis: Article 54, section 3 of the Act of 29 July 2005 on Public Offerings and the Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies.

Appendix: Announcement containing information required by article 54, section 3 of the 29 July 2005 Act on Public Offerings and the Conditions for Introducing Financial Instruments to an Organized Trading System on Public Companies.